



CIRCULAR

Circular No.	20260909-2
Circular Date	20260909
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$300,000,000 7.55 per cent Senior Secured Notes due 2029 under the U.S.\$1,000,000,000 Global Medium Term Note Programme by Capri Global Capital Limited
Attachments	No Attachment



Date: September 9th, 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$300,000,000 7.55 per cent Senior Secured Notes due 2029 under the U.S.\$1,000,000,000 Global Medium Term Note Programme by Capri Global Capital Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Thursday, September 10, 2026, the below mentioned debt securities issued by '**Capri Global Capital Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

Issuer Name	Capri Global Capital Limited
Type of Issue	Drawdown
Issue Date	9 th September 2026
Issue Size	USD 300,000,000 (USD Three Hundred Million)
Coupon Rate	7.55 per cent
Maturity Date	9 th December 2029
Credit Rating	Moody's: Ba3; CareEdge: BB-/Positive; Fitch: BB-
ISIN	USY1R30AAA11(Regulation S); US14065FAA75 (Rule 144A)
Scrip Code	1100191
Security Symbol	7550CGCL1229
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100168
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com.

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas

Head - Business Operations